



Investment Advisor
PLATINUM PROTECTION

Capacity

Primary/Excess – up to \$5,000,000

Minimum Retentions

Investment Advisors - \$25,000

Mutual Funds - \$75,000

Private Funds - \$150,000

Classes of Business

- Registered Investment Advisors
- Mutual Funds
- Hedge Funds
- Early Stage Private Equity/Venture Capital Funds
- Real Estate Funds

Appetite for Primary

- Registered Advisors < \$5.0 billion AUM
- Mutual Funds/Private Funds < \$2.0 billion AUM

Available Coverages

- Investment Advisor Professional Liability
- Investment Advisor Management Liability
- Investment Fund Management & Professional Liability
- Service Provider Professional Liability
- Private Fund Management & Professional Liability
- Employment Practices Liability
- Fiduciary Liability

Coverage Extensions

Cost of Corrections Sublimit
Cyber Sublimit

Insurance Company Professional Liability
PLATINUM PROTECTION

Capacity

Primary/Excess – up to \$5,000,000

Minimum Retentions

P&C/Life Insurance Companies

\$100,000 for accounts < \$10 million GPW

\$250,000 for accounts > \$10 million GPW

Classes of Business

P&C Companies

- Up to \$500 million in GPW on a Primary basis
- Up to \$2.0 billion in GPW Excess only

Life Insurance Companies

- AM Best rating of B+ or better
- Up to \$500 million in GPW on a Primary basis
- Up to \$2.0 billion in GPW Excess only
- Products offered must conform to traditional life insurance or protection products



WHY CRUM & FORSTER

- AM Best financial strength rating of "A" (Excellent)
- Part of Fairfax Financial Holdings with \$19.8 billion in revenue
- Flexible underwriting approach, customized coverage solutions
- Dedicated and responsive underwriting team of D&O specialists
- Customer service-based culture applied to everything we do
- Prompt new business quotes and early renewal indications
- Dedicated claims team specializing in handling Management Liability claims

Contact

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