



Fidelity Bonds provide financial protection for losses due to employee dishonesty, theft, fraud, forgery and other exposures. Our Crime & Fidelity underwriting team is recognized as one of the most experienced in the industry. Our in-depth expertise enables us to make decisions quickly, provide rapid turnaround on quotes and deliver the customized solutions you need.

CAPACITY

- \$15,000,000 Primary or Excess
- Minimum premium: \$7,500

FORMS

- SFAA Admitted Forms
- ERISA
- Proprietary Excess Follow Form

COVERAGE EXTENSIONS

- Ominbus named insured
- Extortion - persons/property
- Claims and audit expense
- Social engineering
- Uncertificated securities
- FINRA rule 4360 compliant riders
- Unauthorized signatures
- Computer hacker/virus
- Fraudulent transfer instructions

TARGET CLASSES

- Community and regional banks
- Insurance and reinsurance companies
- Non-custodial investment companies
- Mutual funds
- Registered investment advisors
- ERISA for third-party fiduciaries
- REITs
- Healthcare
- Family office
- Trust funds
- Broker/dealers with registered representatives
- Finance companies

ADDITIONAL RISK CLASSES

Underwritten on a case-by-case basis

- Credit unions
- Hedge funds
- Mortgage bankers and brokers
- Mortgage servicers
- Thrifts
- Title agents/companies
- Escrow agents
- Cryptocurrency



CRUM & FORSTER®
A FAIRFAX COMPANY

Fidelity Bonds
Financial Institutions



WHY CRUM & FORSTER

- Highly experienced Crime & Fidelity underwriting team
- Experts in their field, our underwriters serve as a valuable resource for our agents/brokers and our customers, as well as for the industry through our leadership on Fidelity/Crime advisory boards (SFAA ,ISO)
- Flexible underwriting approach, customized coverage solutions
- Customer service-based culture applied to everything we do
- Prompt new business quotes and early renewal indications
- Dedicated claims team specializing in handling Crime & Fidelity claims
- When a claim is reported, we respond quickly - our focus is on settling claims promptly and effectively, and recovering losses for our policyholders
- Financial Strength rating by A.M. Best of "A" (Excellent)
- Part of Fairfax Financial Holdings with \$19.8 billion in revenue

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